

Linking an Authorization to a CJA-21 Voucher

After your authorization has been approved by the judge, it appears in your Closed Documents section. If desired, click the voucher number link to view the voucher.

STEP 1

Select Your Appointment

To create a CJA-21 voucher and link it to the authorization, in the Appointments' List section, click the defendant case number link.

The screenshot shows the SDSO Training - Release 0.3.0.0 interface. At the top, there is a navigation bar with 'Home', 'Operations', 'Reports', 'Links', 'Help', and 'Sign out'. Below this is a breadcrumb trail '> Home'. The main content area is divided into two sections:

My Active Documents

Case	Defendant	Type	Status	Date Enterec
1:19-CV-96325-... Start: [blank] End: [blank]	Nick Sing (# 9874) Claimed Amount: 0.00	BUDGETAUTH	Voucher Entry Edit	03/04/2020
1:19-CR-45611-... Start: [blank] End: [blank]	Theo Thief (# 9877) Claimed Amount: 0.00	BUDGETAUTH	Voucher Entry Edit	07/25/2019
1:19-CR-22558-... Start: [blank] End: [blank]	Mister Walter (# 1234) Claimed Amount: 0.00	BUDGETAUTH	Voucher Entry Edit	07/25/2019
1:19-CR-12345-... Start: [blank] End: [blank]	Mister Badman (# 1234) Claimed Amount: 0.00	BUDGETAUTH	Voucher Entry Edit	07/26/2019
1:19-CV-33333-... Start: [blank] End: [blank]	Shophe Lifter (# 9874) Claimed Amount: 0.00	CJA-30 Atty Longoria	Voucher Entry Edit	08/09/2019
1:19-CR-77777-... Start: 08/09/2017 End: 08/12/2019	Larry Freeman (# 4444) Claimed Amount: 2,756.0	CJA-20 Atty Longoria	Voucher Entry Edit FINAL PAYMENT	08/12/2019

Appointments' List

Appointments	Defendant
Case: 3:19-MJ-04562-JL Defendant #: 4562 Case Title: USA vs Badman Attorney: Atty Longoria	Defendant: Mister Badman Representation Type: DR 1 - Drugs Minus 2 Order Type: Federal Defender Order Date: 06/06/19 Pres. Judge: Judge Longoria Adm./Mag Judge:
Case: 1:19-MJ-96325-JL Defendant #: 9876 Case Title: Voucher vs USA Attorney: Atty Longoria	Defendant: Practice Voucher Representation Type: DRA - Drug Minus 2 Appeal Order Type: Federal Defender Order Date: 06/10/19 Pres. Judge: Judge Longoria Adm./Mag Judge:
Case: 1:19-CR-45611-JL Defendant #: 9877 Case Title: Thief vs USA Attorney: Atty Longoria	Defendant: Theo Thief Representation Type: Criminal Case Order Type: Federal Defender Order Date: 06/14/19 Pres. Judge: Judge Longoria Adm./Mag Judge:

STEP 2

Create the CJA-21 Voucher

In the Appointment section, click the CJA-21 **Create** link.

SDSO Training - Release 6.3.0.0

Home Operations Reports Links Help Sign out

Appointment

In this page you will find a summary about this appointment, including a list of vouchers related to this appointment and links to create new vouchers

[View Representation](#)

Create New Voucher

AUTH Authorization for Expert and other Services	Create
AUTH-24 Authorization for payment of transcript	Create
BUDGETAUTH Authorization for Excess Attorney Fees and/or Expert and other Services on Budgeted Case	Create
CJA-20 Appointment of and Authority to Pay Court-Appointed Counsel	Create
CJA-21 Authorization and Voucher for Expert and other Services	Create
CJA-24 Authorization and Voucher for	Create

Appointment Info

1. CIR. DIST. DIV. CODE 0101	2. PERSON REPRESENTED Jebediah Branson
3. MAG. DKT/DEF. NUMBER	4. DIST. DKT/DEF. NUMBER 1:14-CR-08805-1-AA
7. IN CASE/MATTER OF (Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre- of alleged felony)
11. OFFENSE(S) CHARGED 15:1825 F INSPECTION VIOLATION PENALTIES	
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders 110 Main Street San Antonio TX 78210 Phone: 210-833-5623 Cell phone: 210-555-1234 Email: lisa_ornelas@aotx.uscourts.gov	
14. LAW FIRM NAME AND MAILING ADDRESS	

Vouchers on File

To group by a particular Header, drag the column to this

Case	Defendant
1:14-CR-08805-AA- Start: 09/23/2015 End: 09/23/2015	Jebediah Branson (# 1) Claimed Amount: 6,350.00 Approved Amount: 6,350.00
1:14-CR-08805-AA-	Jebediah Branson (# 1)

STEP 3

Authorization Selection

On the Basic Info screen, in the Authorization Selection section, there are two links: **No Authorization Required** or **Use Existing Authorization**. Click the **Use Existing Authorization** link.

Basic Info

1. CIR./DIST/DIV.CODE 0101		2. PERSON REPRESENTED Jebediah Branson	
3. MAG. DKT/DEF NUMBER		4. DIST. DKT/DEF NUMBER	5. J
		1:14-CR-08805-1-AA	
7. IN CASE/MATTER OF(Case Name) USA v. Branson		8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	
		9. T Ad	
11. OFFENSE(S) CHARGED 15:1825.F INSPECTION VIOLATION PENALTIES			
EXCESS FEE LIMIT \$11,500.00		PRESIDING JUDGE Albert Albertson	
		M	

Authorization Selection

You can click the **Use Existing Authorization** button to select from a list of .

No Authorization Required
If your voucher compensation is under the statutory limit and does not require prior authorization.

Use Existing Authorization
Select this option to display and select from a list of approved authorizations for this appointment.

STEP 4

Select Authorization

The application automatically displays existing requests for authorizations. You must select the appropriate authorization from the list before you can enter the new voucher information; when an authorization is selected, the cell turns light blue.

Authorization Selection
 You can click the **Use Existing Authorization** button to select from a list of approved authorizations, or click the **No Authorization Required** button if under the statutory limit.

No Authorization Required
 If your voucher compensation is under the statutory limit and does not require prior authorization.

Use Existing Authorization
 Select this option to display and select from a list of approved authorizations for this appointment.

Please Select the Associated Authorization	
ID Number: 4 Order Date: 03/04/2014 Authorized Amount: \$1,000.00 Grand Total Amount: \$1,500.00	Service Type: Chemist/Toxicologist Estimated Amount: \$1,000.00 Notes: Abraham Astley
ID Number: 200 Order Date: 02/01/2017 Authorized Amount: \$100.00 Grand Total Amount: \$100.00	Service Type: Interpreter/Translator Estimated Amount: \$5,000,000.00 Notes:
ID Number: 223 Order Date: 08/23/2017 Authorized Amount: \$800.00 Grand Total Amount: \$800.00	Service Type: Chemist/Toxicologist Estimated Amount: \$800.00 Notes:
ID Number: 297 Order Date: 08/23/2018 Authorized Amount: \$1,000.00 Grand Total Amount: \$1,000.00	Service Type: Chemist/Toxicologist Estimated Amount: \$1,000.00 Notes:

New Voucher Information

Service Type: Chemist/Toxicologist *

STEP 5

Enter the New Voucher Information

From the **Expert** drop-down list, select an existing expert, or enter the information for another provider.

New Voucher Information

Service Type: Chemist/Toxicologist *

Description: [Text Area]

Service Provider
 You can search one of the service providers already in the system OR you can enter the required information for another provider

Expert: [Dropdown Menu] (Astley, Rick is selected)

Expert Details:
 Expert, Betty Astley
 Expert, LeVar Astley
 Expert, Longoria
 Expert, Misses
 [Address: ... TX 78210 US]
 Phone: 214-555-3434

Service Provider
 You can search one of the service providers already in the system OR you can enter the required information for another provider

Expert: [Dropdown Menu]

First Name: [Text Field] Middle Name: [Text Field] Last Name: [Text Field] *

Email: [Text Field] *

Phone: [Text Field] * Fax: [Text Field]

Address 1: [Text Field] * City: [Text Field] *

Address 2: [Text Field] State (U.S. Only): [Dropdown Menu] Zip: [Text Field] *

Address 3: [Text Field] Country: [Dropdown Menu] (UNITED STATES)

Voucher Assignment: Attorney Expert
 This indicates who will be responsible for filling the voucher claim part.

Create Voucher

If the authorization has an increase in the amount, you can see this by comparing the original authorized amount to the grand total amount, which includes the increase.

on button to select from a list of approved authorizations, or click the **No Authorization Required** button

Please Select the Associated Authorization

ID Number: 224	Service Type: Chemist/Toxicologist
Order Date: 03/03/2014	Estimated Amount: \$500.00
Authorized Amount: \$500.00	Notes:
Grand Total Amount: \$800.00	

New Voucher Information

STEP 6

Select the Voucher Assignment

If the service providers or experts have rights to enter their own expenses, the Voucher Assignment radio buttons become active. Click either the **Attorney** or the **Expert** radio button to indicate whether you or the expert will enter the service fees on the voucher.

New Voucher Information

Service Type: Chemist/Toxicologist *

Description: [Empty text area]

Service Provider
 You can search one of the service providers already in the system
 OR you can enter the required information for another provider

Expert: Astley, Rick

Expert Info Details

Rick Astley
 110 Main Street
 San Antonio TX 78210 US
 Phone: 210-555-3434

Voucher Assignment * Attorney Expert
This indicates who will be responsible for filling the voucher claim part

Create Voucher

STEP 7**Create the Voucher**

Once you have made your selection, click **Create Voucher**.

Details

110 Main Street
San Antonio TX 78210 US
Phone: 210-555-3434


Voucher Assignment * Attorney Expert
This indicates who will be responsible for filling the voucher claim part

Create Voucher

If you indicated that the voucher is to be completed by the expert, you will receive a message stating that the voucher has been created and is on the expert's home page. If you indicated that the voucher is to be completed by you, the voucher will open. Fill out the voucher accordingly.

SDSO Training - Release 6.5.0.0

Home Operations Reports Links Help Sign out

 **Success**
The document has been created

Back to:
[Home Page](#)
[Appointment Page](#)

NOTE: All CJA-21 vouchers, whether created and submitted by you or by the expert, are then returned to the **My Service Providers' Documents** folder on your home page. You must virtually sign the completed CJA-21 voucher again to submit it to the court for processing.